



Stor-Age Property REIT Limited

Incorporated in the Republic of South Africa

Registration number 2015/168454/06

Share code: SSS ISIN ZAE000208963

(Approved as a REIT by the JSE)

(“Stor-Age”)

INVESTOR PRESENTATION

1. INTRODUCTION

Shareholders are referred to the announcements released on SENS on Tuesday, 5 September 2017 and Monday, 18 September 2017 regarding the proposed acquisition by Stor-Age of 97.3% of the issued share capital of Betterstore Self Storage Holdings Limited (known as Storage King) (“**the Proposed Transaction**”).

2. AVAILABILITY OF INVESTOR PRESENTATION

Shareholders are advised that an investor presentation, setting out further information in respect of the Proposed Transaction is available for download on Stor-Age’s website: www.stor-age.co.za or may be requested from Investec Bank Limited (“**Investec**”), acting as Corporate Advisor, at the contact details set out below.

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10 October 2017

Corporate Advisor and Transaction Sponsor

Investec Bank Limited

Sponsor

Questco Corporate Advisory Proprietary Limited

